## **Technical Steps to Create Substitutes**

Before executing any of these steps, be familiar with the "<u>Procedures for Substitute or Alternate</u> Ordinances or Resolutions" memo from the City Attorney.

## FIRST SUBSTITUTE

- 1. Attach (import) PDF file of current version
  - Reports, Master, Run, File, Save As
  - Choose a location to temporarily store the attachment: 08186-version1.pdf (suggested filename)
  - Import as an attachment.
- 2. Text File sheettab:
  - Click on New
  - Input New Version #: 2
  - Click on OK
  - Yes to text file
  - Yes to sponsors
- 3. Modify sponsors if necessary
- 4. Click on Edit Current (right side)
- 5. Using strikeout and underline, modify text as needed.
- 6. Add "SUBSTITUTE -" at the beginning of the Title field. Click on Go Back
- 7. Select Fiscal Note Approval sequence. Click on Initiate.

## SECOND SUBSTITUTE (OR THIRD, FOURTH, ETC.)

- 1. Attach (import) PDF file of current version
  - Reports, Master, Run, File, Save As
  - Choose a location to temporarily store the attachment: 08186-version2.pdf (suggested filename)
  - Import as an attachment.
- 2. Text File sheettab:
  - Click on Draft New (right side)
  - Input New Version #: 3 (or Version 4 (3<sup>rd</sup> Substitute) or Version 5 (4<sup>th</sup> Substitute) etc.)
  - Click on OK
  - Yes to text file
  - Yes to sponsors
- 3. Modify sponsors if necessary
- 4. Click on Edit Current (right side)
- 5. Delete all of the strikeout information and remove all of the underlining to start with the substitute wording.
- 6. Using the strikeout and underline, modify text as needed.
- 7. Add "2ND" in front of SUBSTITUTE ("2ND SUBSTITUTE"). Copy the new title. Click on Go Back.
- 8. Click on Yes to replace the title.
- 9. Paste the new title in the File field on the Details page.
- 10. Select Fiscal Note Approval sequence. Click on Start.