City of Madison 457 Deferred Compensation ACCOUNT and INFORMATION ACCESS



Telephone

1-800-242-4238

You Can:

- Check your account balance
- Change the investment election for future contributions
- Re-balance your current account balances
- Review the pending changes you requested
- Transfer dollars between funds

Enter your PIN and choose any of the options listed below. This system is available in either English or Español.

Mobile App

You Can:

- View current investment information, including 3-D color-coded charts that show balances for each investment as well as cumulative return.
- View transaction history so participants can monitor payroll deposits and other activities.
- Receive direct contact information for ABG's Help Desk.

Search for <u>ABG Illinois</u> in the Android and Apple Markets.

Web www.ABGIL.com

You Can:

- Access account balance (both after-tax and pre-tax balances)
- Investment history
- Historical and current rate of return
- Change the investment election for future contributions
- Transfer dollars between funds
- Past account statements

USERNAME: SSN without dashes PASSWORD: Date of Birth (MMDDYYYY) (Username and Passwords should be changed)

Customer Service

TECHNICAL QUESTIONS 1-888-412-2445

ABG Website, Voice System or Mobile App

ACCOUNT QUESTIONS 608-268-5100

Ask for Andrea:

Beneficiary information or schedule an appointment, inquire on a service item

Ask for Carrie Waters Schmidt or John Litscher:

Specific investment questions regarding allocation, contribution limits, taxation.

Contact your local representatives at Lincoln Financial Advisors by calling 608-268-5100. Securities and investment advisory services offered through Lincoln Financial Advisors Corp., a broker/dealer (member SIPC) and a registered investment advisor. Insurance offered through Lincoln affiliates and other fine companies. 406 Science Drive Suite 310 Madison, WI 53711 CRN-1423563-021816